

Sahrudaya

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Background

Kalyani Chavali Founder

Sahrudaya Foods is a social enterprise focused on promoting healthy and traditional snack options while supporting rural women in India. They source their products from these women, providing them with a platform to market their traditionally made snacks, which include items like GaaRelu and Moringa Chikki.

They target health-conscious consumers primarily in the age group of 25-55, including working mothers and urban professionals looking for nutritious, traditional snacks and senior citizens seeking nutritious traditional snacks.



Mission & Vision

Their mission is to provide healthier snack options to the urban population while creating sustainable employment for rural women.

Their vision is to become a **leading brand** in the **health-oriented food market** by connecting rural production with urban consumption, and to foster a healthier lifestyle for its customers and while also **promoting economic independence** among rural women.



PROBLEM STATEMENT

Sahrudaya Foods is exploring strategic opportunities to enhance its distribution network.

This initiative requires a detailed competitor analysis to inform the development of an expansion strategy that will increase market penetration and accessibility of their health-oriented, cultural snacks to a broader audience.



Competition



Two Brothers Organic Farms
emphasizes sustainable and organic
farming practices, offering a range of
organic products that include dairy,
grains, and health supplements.
Their commitment to eco-friendly
practices and organic certification
appeals to environmentally
conscious consumers.



Pattri offers a variety of traditional
Indian snacks with a focus on
authenticity and regional flavors. They
are known for their direct-to-consumer
model which allows them to cater to a
niche market interested in authentic,
traditional Indian culinary experiences.

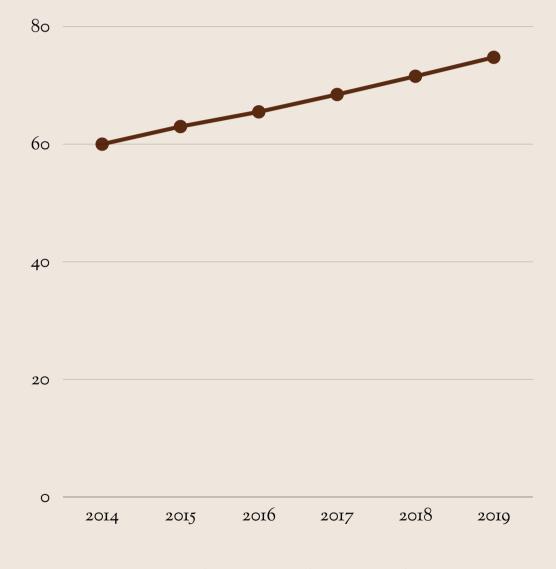


Aazol specializes in traditional
Maharashtrian snacks and ingredients,
promoting regional authenticity and
supporting rural women through
collaborations with self-help groups.
Their focus on community engagement
and preserving culinary heritage makes
them a distinctive player in the market.

Competitor Analysis

| | Price Range | Product Range | Target Group | Channels | Reach |
|--|------------------|--|--|---|--|
| Sah Rudaya | Rs.89 - Rs.549 | Handmade : chutney, chikki, laddoo, pori, honey, namkeen | Urban: working mothers, offices, SWO, senior citizens, health-conscious, schools, industries | website, pop ups, farmers markets, local retail stores in Pune, exhibitions, local e-commerce stores, doctors, mandir | PAN India with primary market in Maharashtra |
| RAZOL NOME SERVICIO DE PRARALISTEA RAZOL RAZOL | Rs.160 - Rs. 899 | Handmade: flours, chikki, chutney, rice, pre-mixes, masalas, laddoo, pappad, fruit extract, digestives, fry fruits, liquid jaggery | Urban : health-conscious individuals, enjoy regional and cultural foods | Online platforms, local markets, artisan fairs | PAN India, focus on urban centers |
| Pattri | Rs.149 - Rs.280 | Industrially Produced: bhel, chikki, chips, murruku, sev, halwa | Urban younger demographics, online shoppers, snack enthusiasts | online only | PAN India |
| TWO® BROTHERS ORGANIC FARMS | Rs.120 - Rs.750 | Organic : grains, fruits, vegetables, dairy, processed organic foods | Eco-conscious consumers, organic product users, sustainable living advocates | Direct online sales, organic markets, specialty stores, some e-commerce platforms | PAN India with a focus on large cities and international markets |

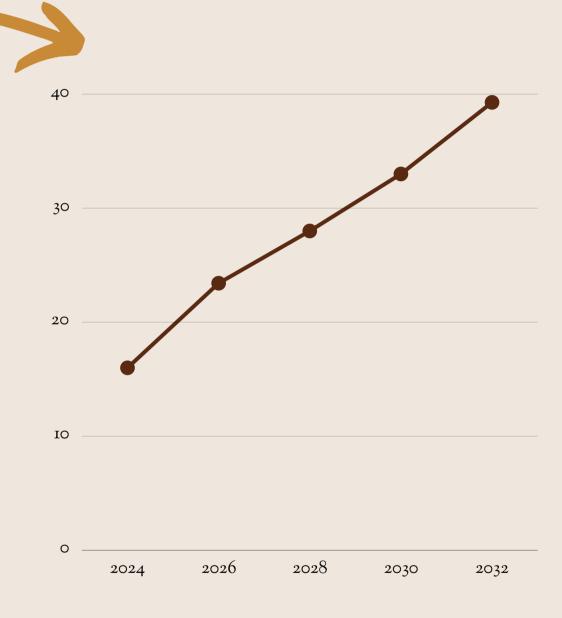
Consumer Trends



Traditional snacks

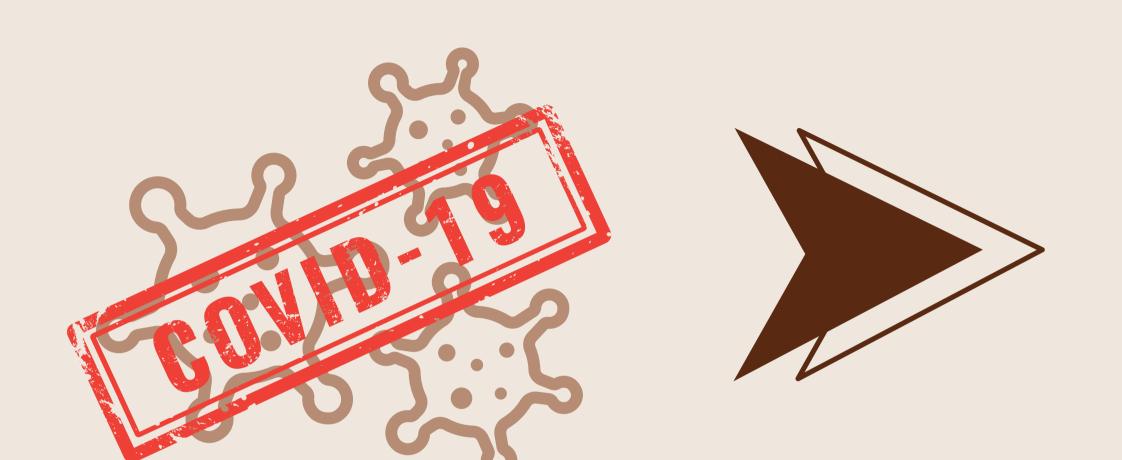
The market is expected to continue growing to reach around USD 8,918.5 million by 2032, exhibiting a high growth rate (CAGR) of 21.19% during the period from 2024 to 2032.

In the Indian market, traditional snacks are witnessing a resurgence, especially in the online sales sector. The market for ethnic and traditional snacks saw a significant growth rate of 22.50% from 2014 to 2019, demonstrating strong consumer interest in authentic regional flavors



Organic Snacks

Consumer Preferences



- 1. Dietary specifications
- 2. Low-calorie foods
- 3. Gluten-free
- 4. Vegan options.

Regional Market Insights

States like Maharashtra, Gujarat, and Delhi are leading in snack consumption, with companies increasingly focusing on these areas to expand their market reach.

Embracing E-Commerce

Reach & Accessibility

- Breakdown geographical barriers
- Access customers in different regions

Customer Convenience

- Shop at any time, anywhere
- Compare products and prices easily

Data Driven Insights

- Understand customer behavior and preferences
- Personalize marketing efforts
- Optimize product offerings

Brand Visibilty

- Increase brand recognition
- Reach a broader audience
- Digital marketing efforts drive visibility

Amazon Deep Dive

| FEATURES | FULFILLMENT BY AMAZON | EASY SHIP | SELF SHIP | |
|---|--|---|--|--|
| STORAGE | Amazon will store products at fulfillment centre | Products stored at own warehouse | Products stored at own warehouse | |
| PACKAGING | Amazon will pack products | Pack your own products | Pack your own products | |
| SHIPPING | Amazon will deliver products | Schedule a pick-up and Amazon agent will deliver | Deliver products using your delivery service of choice | |
| FEES | Referral Fees + Closing Fees + Fulfillment Fees | Referral Fees + Closing Fees + Shipping Fees | Referral Fees + Closing Fees | |
| RETURNS & REFUNDS + CUSTOMER SERVICE | Amazon manages it | Amazon manages it (optional) | Seller manages it | |
| IDEAL FOR | Selling large volume products Products with high margins Increasing Sales with Prime | Own warehouse Selling variety of products Tighter margins Want to leave delivery to Amazon | Sellers with warehousing and delivery network Stores who want to sell to nearby pincodes Products with tighter margins | |

Cost of Amazon

Referral Fees

For each product sold, a referral fee is applicable which is calculated as a percentage of the total selling price of the product.

Closing Fees

Closing Fee is charged every time your product is sold on Amazon based on the price range of the product.

Shipping Fees

Total shipping fees is calculated based on the item's weight and distance.

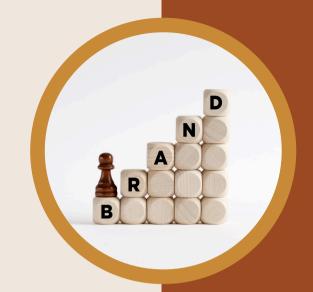
| PRODUCT | Referral Fees | Closing Fees | Shipping Fees |
|--------------------------------------|---|-------------------------------|--|
| Moringa Nutty Bar (379 INR, 340g) | =7% * 379 = 24.43 INR | 9 INR (Standard Easy Ship) | Local = 47 INR Regional = 56 INR National = 77 INR |
| Cost To Amazon | For Easy Ship, Total Fees = 24.43 + 9 + 47 (local) = 80.43 INR For Self-Ship, Total Fees = 24.43 + 9 = 33.43 INR | | |

Big Basket & Jio Mart

| Factor | Big Basket bigbasket | Jio Mart Mart | |
|--------------------------|--|----------------------------|--|
| Platform Type | Groceries and essentials | Groceries, expanding range | |
| Inventory Management | Bulk purchase, warehouses | Reliance retail network | |
| Delivery Model | Quick delivery focus | Extensive retail leverage | |
| Target Audience | Urban grocery shoppers | Broad consumer outreach | |
| Seller Fees and Costs | Competitive margins | Variable by product | |
| Marketing and Promotions | Promotional offers Aggressive pricing, a | | |

SOCIAL MEDIA STRATEGY

- Targeted Social Media strategy using Instagram
- <u>44% of Instagram</u> users use the app to shop on a daily basis







CONSISTENCY & BRAND AWARENESS

- Product Highlights (features, process)
- Impact Stories (women-centred, farmers, financial literacy)
- BTS

ENGAGEMENT STRATEGY

- Sponsored Ads
- Customer Testimonials
- SEO, Meta Tags

COLLABORATIONS & PARTNERSHIPS

- With micro-influencers with firm beliefs in health, nutrition and wellness
- Credible Nutritionists







Thank you!



REFERENCES

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- https://sell.amazon.in/
- https://twobrothersindiashop.com/
- https://aazol.in/
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- https://www.businessoutreach.in/jiomart-vs-bigbaske/
- https://www.imarcgroup.com/
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- https://www.euromonitor.com/
- https://www.marketresearchfuture.com/